



Level 10  
60 Waymouth Street  
Adelaide SA 5000  
Australia

GPO Box 1819  
Adelaide SA 5001

10 April 2017

Tel (Aust.): +61 8 8100 4900  
Fax (Aust.): +61 8 8100 4997

ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

customerservice@cooperenergy.com.au  
www.cooperenergy.com.au

Dear Sir/Madam

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Cooper Energy Limited (ABN 93 096 170 295) (ASX: COE) (**Cooper Energy**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Cooper Energy has today issued 150 million fully paid ordinary shares at a price of \$0.315 per share to raise approximately \$47 million under a placement to institutional and sophisticated investors in Australia and internationally (**Placement**), in accordance with Cooper Energy's announcement to the ASX on 29 March 2017.

Cooper Energy also issued 217,986,552 fully paid ordinary shares at a price of \$0.315 per share to raise approximately \$69 million under the institutional component of the accelerated non-renounceable pro-rata entitlement offer also announced to the ASX on 29 March 2017. Cooper Energy advises that:

- (a) the shares under the Placement have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Cooper Energy has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Cooper Energy; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Cooper Energy under section 708A(6)(e) of the Corporations Act.

Yours sincerely

A handwritten signature in black ink, appearing to read "Alison Evans", is written over a light grey horizontal line.

Alison Evans  
Company Secretary  
Cooper Energy Limited

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