



ASX Announcement / Media Release

5 April 2017

Cooper Energy completes despatch of Retail Offer Booklet

On 29 March 2017 Cooper Energy Limited (ASX: COE) ("COE" or "Cooper Energy" or "the Company") announced a fully underwritten accelerated non-renounceable 1 for 2 pro-rata entitlement offer of new ordinary Cooper Energy shares ("Entitlement Offer"). On 31 March 2017, Cooper Energy announced the successful completion of the institutional component of the Entitlement Offer, together with completion of a placement also announced on 29 March 2017, together raising approximately \$116 million.

Cooper Energy is pleased to announce that it has today completed the despatch of the retail offer booklet and personalised entitlement and acceptance form to Cooper Energy shareholders eligible to participate in the retail component of the Entitlement Offer ("Retail Entitlement Offer"). In addition, the letter to ineligible shareholders is being despatched today.

Retail Investor Enquiries

For further information in regard to the Retail Entitlement Offer, please contact the Cooper Energy Shareholder Information Line on 1300 655 248 (local call cost within Australia) or +61 3 9415 4887 (from outside Australia) at any time between 8.30am and 5.00pm (Sydney time), Monday to Friday.

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Further comment and information	
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About Cooper Energy Limited (ASX:COE) is an ASX listed exploration and production company which generates revenue from gas supply to south-east Australia and low cost Cooper Basin oil production. The company is an emerging player in the south-east Australian energy sector, holding a portfolio of gas supply contracts and an extensive portfolio of gas-focussed acreage and assets in the Otway and Gippsland basins. The most significant resource, the Sole gas field, is currently being commercialised to provide a new source of gas supply to south-east Australia from 2019.

The company enjoys strong cash flow, strong balance sheet and is executing a clear strategy driven by total shareholder return.