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5 September 2017

Completes dispatch of Retail Offer Booklet for Entitlement Offer

On Tuesday, 29 August 2017 Cooper Energy Limited (ASX: COE) (“COE” or “Cooper Energy” or “the Company”) announced a fully underwritten accelerated non-renounceable 2 for 5 pro-rata entitlement offer of new ordinary Cooper Energy shares (“Entitlement Offer”). Cooper Energy announced the successful completion of the institutional component of the Entitlement Offer raising approximately \$98 million on Thursday, 31 August 2017.

Cooper Energy announces that it has today completed the despatch of the retail offer booklet and personalised entitlement and acceptance form to Cooper Energy shareholders eligible to participate in the retail component of the Entitlement Offer (“Retail Entitlement Offer”). In addition, the letter to ineligible shareholders is being despatched today.

Retail Investor Enquiries

For further information in regard to the Retail Entitlement Offer, please contact the Cooper Energy Shareholder Information Line on 1300 655 248 (local call cost within Australia) or +61 3 9415 4887 (from outside Australia) at any time between 8.30am and 5.00pm (Sydney time), Monday to Friday.

Nothing contained in this announcement constitutes investment, legal, tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action on the basis of the information.

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About Cooper Energy Limited (ASX:COE) is an ASX listed company which generates revenue from gas supply to south-east Australia and low cost Cooper Basin oil production. The company is an emerging player in the south-east Australian energy sector holding a portfolio of gas supply contracts and one of the most extensive portfolios of gas-focussed acreage and assets, including well located reserves, resources and processing plant, in the Otway and Gippsland basins. The most significant of these, the Sole gas field is currently being developed to provide a new source of gas supply to provide a new source of gas supply to south-east Australia from 2019.

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